

Exit Criteria Scorecard

Purpose:

The Partnership Reset must end with a decision. This scorecard ensures that decision is based on hard evidence, not frustration or gut feel alone. By tracking progress against pre-set criteria, you'll know exactly when it's time to replace a partner.

When to Use:

Complete this scorecard during every reset check-in and finalize it at the end of the reset period.

Partner Name: _____

Reset Period: _____

Exit Criteria *(Check all that apply at the end of the reset)*

1. Performance Against Milestones

- ☐ All reset milestones met consistently
- ☐ Multiple missed milestones after agreement → **Exit**

2. Communication Quality

- ☐ Open, direct, and constructive communication maintained
- ☐ Defensive or evasive responses persisted → **Exit**

3. Quality of Work

- ☐ Work quality improved and sustained
- ☐ Quality declined despite oversight → **Exit**

4. Internal & Client Confidence

- ☐ Internal team confidence in partner's delivery remains strong
- ☐ Client trust intact or improved
- ☐ Either confidence has eroded → **Exit**

5. KPI Progress

- ☐ Reset KPIs (e.g., turnaround time, acceptance rate) met or exceeded
- ☐ No measurable KPI improvement → **Exit**

Decision Summary:

- ☐ Continue Partnership
- ☐ Replace Partner

Notes:

Pro Tip: Keep completed scorecards on file. They provide documented justification for decisions and protect your agency's reputation during transitions.